HARRIS myCFO®

Debra Doran began her career in the financial services industry in 1986, and joined Harris myCFO, Inc. in 2002. She specializes in advising family businesses regarding transitional issues related to wealth transfer and succession planning with the goal of capitalizing on those moments to ensure family wealth preservation while enhancing family relationships. As Managing Director of Family Office Services, Debra also helps the group counsel clients on a wide variety of issues, including tax planning and compliance, estate and trust services, philanthropic planning, risk management and insurance, family education, and financial management and reporting.

Debra holds a BA in Accounting from the University of Puget Sound, Tacoma, WA, where she graduated Magna Cum Laude. She is a member of the American Institute of Certified Public Accountants, and has been a member of the Washington Society of CPAs for nearly 25 years.

Debra lives on Bainbridge Island, near Seattle, WA, with her husband. She has served on several non-profit boards in her community, and is a trustee of the Seattle Repertory Theater.

DEBRA D. DORAN, CPA

Managing Director, Harris myCFO, Inc. Family Office Services

Tel: 206.442.6403
debra.doran@harrismycfo.com

Harris myCFO
1420 Fifth Avenue, Suite 2000
Seattle, WA 98101

Harris myCFO® | A Knowledge of Wealth™

Integrated wealth management with independent investment advisory services and the comprehensive capabilities of a multi-family office.

- INVESTMENT ADVISORY
- ESTATE AND TRUST ADVISORY
- TAX PLANNING
- PHILANTHROPIC PLANNING
- FAMILY EDUCATION
- CAPITAL ADVISORY SERVICES AND CUSTOM BANKING
- RISK MANAGEMENT AND INSURANCE ADVISORY
- FINANCIAL REPORTING AND EXPENSE MANAGEMENT

HARRIS myCFO®

BMO | A part of BMO Financial Group

Harris myCFO® is a brand used by Harris myCFO, Inc. providing Family Office Services, Harris myCFO Investment Advisory Services LLC, an SEC-registered investment advisor and certain divisions of BMO Harris Bank N.A. and its affiliates that are national banks with trust powers. Not all products and services are offered in every state and/or location.