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Susan Payne, Senior Managing Director, specializes in providing family office services, investment advisory, fiduciary services and private banking solutions exclusively to individuals and families



of substantial wealth. Ms. Payne joined BMO Financial Group in 1986, and has experience in real estate financing, corporate banking and investor relations.

Ms. Payne is a Certified Financial Planner™ (CFP) candidate and she earned her honors Bachelor of Science degree from University of Western Ontario in London, Canada. She has her MBA from McMaster University in Hamilton, Canada.

Ms. Payne is a board member of Face the Future Foundation and Steppenwolf Theater. She is also a member of The Chicago Council on Global Affairs.

Harris myCFO is dedicated to simplifying the complex issues that face individuals and families of wealth by delivering the guidance and services of a Comprehensive Family Office.

We give you the flexibility to build a team of specialists, coordinated by Harris myCFO, that can include your own trusted advisors along with some of the best professional talent for the various aspects of your wealth management strategy.

Harris myCFO is the next step for affluent individuals and families who desire a comprehensive wealth management solution. One that is built upon objectivity, accountability and best-in-class solutions provided on a fee-only basis. It is also designed for existing family offices who may want access to outside talent and resources to expand their capabilities.

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