

Ted Plis has been making positive contributions to managing clients' wealth for nearly 30 years. In his role as Director at Harris myCFO, he leverages his broad industry knowledge to help clients better plan and implement wealth transfer strategies, the timing of philanthropic giving, and comprehensive trust and estate administration. Ted joined Harris myCFO in 1986.

An honors graduate of the University of Notre Dame, Ted holds a BA in Psychology. He also holds a JD from DePaul University College of Law, Chicago.

Ted became a Certified Trust and Financial Advisor in 1992, and is a member of both the Chicago Estate Planning Council and the Chicago Bar Association.



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