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Cathy Roeder is a Director with Harris myCFO, a comprehensive family office which provides financial advocacy and implementation to wealthy families and individuals. Ms. Roeder specializes in trust and individual tax planning, and consults on various gift and estate tax issues.



She joined Harris myCFO in 2009 and has over twenty years of experience including a decade in public accounting. In addition to providing tax consulting and compliance services, Cathy advises clients on matters such as retirement benefits and charitable planning.

Cathy is a licensed CPA in the state of Illinois and is a CERTIFIED FINANCIAL PLANNER™ professional. Ms. Roeder received her undergraduate degree from the University of Minnesota and obtained her Masters of Science in Taxation from the Washington School of Law.

Harris myCFO is dedicated to simplifying the complex issues that face individuals and families of wealth by delivering the guidance and services of a Comprehensive Family Office.

We give you the flexibility to build a team of specialists, coordinated by Harris myCFO, that can include your own trusted advisors along with some of the best professional talent for the various aspects of your wealth management strategy.

Harris myCFO is the next step for affluent individuals and families who desire a comprehensive wealth management solution. One that is built upon objectivity, accountability and best-in-class solutions provided on a fee-only basis. It is also designed for existing family offices who may want access to outside talent and resources to expand their capabilities.

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